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SINO DRAGON NEW ENERGY HOLDINGS LIMITED
中國龍新能源控股有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 0395)

NOTICE OF BOARD MEETING

The Board of Directors (the “Board”) of Sino Dragon New Energy Holdings Limited (“the Company”) announces that a meeting of the Board will be held at Suite 2611, Shell Tower, Times Square, 1 Matheson Street, Causeway Bay, Hong Kong on Tuesday, 24 August 2010, for the purposes of, among others, approving the interim results of the Company and its subsidiaries for the six months ended 30 June 2010 and considering the payment of an interim dividend, if applicable.

By Order of the Board

SINO DRAGON NEW ENERGY HOLDINGS LIMITED

Yang Xin Min

Chairman

Hong Kong, 11 August 2010

As at the date of this announcement, the Directors of the Company are Mr. Yang Xin Min, Ms. Huang Yue Qin, Mr. Zhou Quan, Mr. Li Fu Ping and Mr. Fang Guo Hong as Executive Directors, Mr. Cheng Faat Ting Gary, Prof. Ji Chang Ming and Mr. Poon Lai Yin Michael as Independent Non-Executive Directors.

* *For identification purposes only*